



This document provides you with key investor information about Revix's Crypto Bundles. It includes both factual and subjective information and is intended to be used as an informative sales document forming part of Revix's educational and marketing material. The information is intended to help investors understand the nature and risks of investing using Revix's Bundle Technology. Investors are advised to read it so they can make an informed decision about whether to invest.

Crypto Bundle Information

Launch Date	01 January 2019
Category	Cryptocurrency
Base Currency	USD
No. of Constituents	10
Investment	Minimum \$40
Weighting Method	Equal weighting
Review Frequency*	Monthly
Base Value	100 (as at 01 Jan 2016)
Lockup Period	None - withdraw anytime
Redemptions	Real time
Pricing	Live 24/7 pricing

Charges

Trading Charge**	1.00%
Rebalancing Charge***	0.17% per month c. 2.0% annualised

* Bundles are automatically rebalanced and reconstituted monthly so that investments remain relevant to the evolving digital asset market.

** The Trading Charge excludes any external transfer fees to fund a Revix Account but includes all trading and secure storage costs for a particular Crypto Bundle.

*** The Rebalancing Charge is levied monthly on the rebalancing date. The fee is based on your Bundle's value at the time of rebalancing. This equates to an annual charge of 2% based on your Bundle's average monthly value.

Key Features

- 1. Reduce Investment Risk:** Own the largest and most reputable cryptocurrencies
- 2. Diversification:** No single asset makes up more than 10% of the Bundle
- 3. Smart Pricing:** Access to a network of liquidity providers for trade execution
- 4. Dynamic & Easy:** Automatic monthly rebalancing and reconstitution of assets

Objectives & Strategy

Revix Overview

Revix is a digital asset investment portal for individual clients, fund managers and financial advisors. Revix operates with reputable, secure and well recognised global exchanges, trusted liquidity providers and industry leading partners to trade, store and protect client assets.

What is a Crypto Bundle?

Revix's Cryptocurrency Bundles (Crypto Bundles) offer investors an innovative way to invest in digital currencies by offering direct exposure to a select group of cryptocurrencies with prespecified weightings. This allows investors to own and manage their own diversified cryptocurrency portfolio without the need for external fund administrators. Crypto Bundles offer a smart and secure way to manage a cryptocurrency portfolio: automated periodic rebalancing and reconstitution ensures that investors remain up to date with the latest market movements, and advanced custody solutions keep all assets safely stored.

What is this Crypto Bundle's objective?

The Revix Top 10 Crypto Bundle is an equally-weighted tracking solution that offers investors the ability to passively invest in the largest 10 cryptocurrencies (excluding any stable coins) as measured by market capitalisation and aims to be representative of the broader cryptocurrency market. This Bundle holds cryptocurrencies with reputable development teams and vibrant online communities. The Bundle is rebalanced and reconstituted monthly on the first of every month where the constituent weights will equal exactly 10% each.

Why invest using Revix's Crypto Bundles?

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|---|--|--|---|---|
| <p>1
Improved Odds</p> <p>Holding several of the most reputable cryptocurrencies increases the probability of owning the most successful digital assets. By owning more market assets smart investors can let the winners come to them.</p> | <p>2
Passive Outperforms</p> <p>After fees, well-diversified low-cost tracking funds have been shown in traditional finance to outperform the majority of corresponding actively managed funds on an absolute and risk adjusted basis.</p> | <p>3
Smart Price Execution</p> <p>By connecting to a global network of digital asset liquidity providers, Revix is able to offer customers preferential prices and trading volumes relative to any single exchange. This saves investors time and money.</p> | <p>4
Safe & Simple</p> <p>Cryptocurrencies are securely stored offline with layered encryption & first-grade security protocols. Gain diversified exposure to several digital assets with just a few clicks and have your portfolio automatically rebalanced.</p> | <p>5
Manage Risk</p> <p>A well diversified portfolio reduces investment risk relative to holding an individual asset. Should any of the portfolio assets decline in value an investor would have a defined allocation reducing downside risk.</p> |
|---|--|--|---|---|

Historic Growth of 100 USD Since Inception

Using logarithmic returns

Last updated: 01 March 2019
10:00AM GMT+2

The chart displays a hypothetical 100 USD investment in the Bundle relative to a 100 USD investment in bitcoin on 01/01/2016 through to 31/12/2018. A logarithmic scale is used to normalise returns.

* The Difference (or Bundle's "Alpha") is calculated by taking the Revix Bundle's return and subtracting bitcoin's return over the same time period of review. It represents the percentage of over or under-performance of a Crypto Bundle relative to an investment in bitcoin alone.

** R-squared is the coefficient of determination, it displays the proportion of variance in the Crypto Bundle that is predictable by bitcoin.

*** The Standard Deviation is calculated using the daily logarithmic returns of the Crypto Bundle.

**** The Sharpe Ratio uses the risk-free return of 90-Day US Treasury Bills to determine the reward per unit of risk.



12 Month Performance Periods (% USD)	1. Jan. 2016 - 31. Dec. 2016	1. Jan. 2017 - 31. Dec. 2017	1. Jan. 2018 - 31. Dec. 2018
Top 10 Crypto Bundle	2,574.19%	10,713.95%	-85.13%
Bitcoin	121.89%	1,318.01%	-71.86%
Difference *	2,452.30%	9,395.95%	-13.27%

Annualised Performance (%USD)	1 Year	2 Year	3 Year
Top 10 Crypto Bundle	-85.13%	296.52%	213.87%
Bitcoin	-71.86%	93.62%	105.02%
Difference *	-13.27%	202.90%	108.85%

Risk Statistics (3 Years)	R-squared **	Standard Deviation ***	Sharpe Ratio ****
Top 10 Crypto Bundle	0.45	4.84%	0.12
Bitcoin		4.06%	0.07

Current Top 10 Crypto Bundle Composition

as at date of publishing

The Amounts represent the quantities of cryptocurrencies obtained with a hypothetical \$1,000 investment into the Revix Top 10 Crypto Bundle at the start of the month.

#	Asset	Ticker	Amount	%
1	Bitcoin	BTC	0.0853	10%
2	Ethereum	ETH	2.4053	10%
3	Ripple	XRP	1043.9145	10%
4	Bitcoin Cash	BCH	2.4882	10%
5	EOS	EOS	92.9243	10%
6	Stellar	XLM	3846.8025	10%
7	Litecoin	LTC	7.1136	10%
8	Bitcoin SV	BSV	4.8861	10%
9	Tron	TRX	13780.9846	10%
10	Cardano	ADA	7627.2671	10%
TOTAL			\$1,000	100%

Fee & Cost Structure

Revix has a straightforward and easy to understand fee structure. Note, the fees displayed on this factsheet only relate to charges levied on an investment in our Crypto Bundles. Further information on our deposit and withdrawal fees can be found at www.revix.com/fees.

Storage Fees

There are no fees for securely storing your digital assets using our full custody solutions.

Performance Fees

We don't charge any performance fees. If your investment grows in value you keep all the returns.

Transaction Fees

When buying or selling a Crypto Bundle a **1.00% trading fee** is levied on the value transacted. This fee is collected once a trade is finalised. We connect customers to a global network of liquidity providers and strive to offer preferential prices. This saves Revix investors time and money.

Monthly Rebalancing Fees

Crypto Bundles are rebalanced on the 1st of every month so that your bundled investment stays up to date with the latest market movements. To do this a **fixed monthly charge of 0.17%** is levied on your Crypto Bundle's value on the 1st of every month. This equates to an annualised rebalancing fee of **2.00%**.

Risk & Reward Profile

More about the risk category

- The risk category is based on the estimated future volatility of the Bundle.
- The method used for this estimate depends on the historical price data. Historical performance is not a reliable indicator for future performance.
- The risk category allocated is not static and may vary over time.
- The risk of adding a new investment to a portfolio should be viewed in the context of the overall holdings in order to make the optimal decision.
- Cryptocurrencies are a relatively new asset class and may be subject to other unknown risks that are not mentioned in this document.

Why is this Crypto Bundle in this category?

- The Crypto Bundle is placed in a risk category 7 because the expected volatility of its future returns is assumed to be very high.
- The Bundle invests solely in cryptocurrencies and will be subject to volatility which requires corresponding risk tolerance and capacity.
- The value of Crypto Bundle unit(s) may fall in value below the initial purchase price, therefore, future returns cannot be guaranteed.

Further material risks

- Cryptocurrencies are subject to a high degree of capital loss risk (i.e. the potential loss due to asset price depreciation).
- Investments in cryptocurrencies are usually considered as carrying a high degree of regulatory uncertainty (i.e. the regulatory framework for the governance of cryptocurrency service providers is still largely unspecified in many markets).
- Cryptocurrencies may be subject to custodial risk (i.e. that the custodians, including exchanges, brokers and other intermediaries may not store customer assets such that they have a negligible probability of theft).
- Cryptocurrencies may be subject to liquidity risk (i.e. that the underlying assets lack marketability resulting in a purchase or sale price that cannot be obtained in the timeframe desired so as to prevent or minimise a loss).
- Cryptocurrencies may be subject to tax risk (i.e. the tax laws in your country of tax residence or domicile may treat gains and/or losses from cryptocurrencies differently to that of other asset classes. For information on the tax implications of the investment, please contact your tax advisor).



Legal disclaimer

Revix and its affiliates (Collectively "Revix") offers its Bundle Technology as a means for investors to gain direct, manageable, and secure exposure to the digital asset market. Cryptocurrency Bundles ("Bundles" or "Crypto Bundles") are not to be misconstrued as mutual funds, ETNs, ETPs, collective investment schemes or any similar fund structure.

A Bundle is a proprietary investment management technology that allows Revix investors to directly trade and securely store a specified set of digital assets with defined operational rules.

The hypothetical Top 10 Bundle, hypothetical Payments Bundle, hypothetical Platform Bundle, and hypothetical Privacy Bundle (collectively, Revix's set of "hypothetical Bundles") are not illustrative of any particular investment. Revix makes no warranties, express or implied, as to the Revix hypothetical Bundles. Revix's hypothetical Bundles represent a theoretical, back-tested, and unaudited return-stream.

Back-testing is calculated by retroactively applying a financial model or index-weighting methodology to the historical pricing data to obtain returns. The hypothetical Bundle's performance does not include the fees that are charged by Revix and actual returns may differ materially from hypothetical, back-tested returns.

There can be no assurance that Revix's Bundle Technology will accurately track its intended assets or otherwise achieve its investment objectives. Specifically, Trading Fees and Rebalancing Fees are expected to cause tracking errors between Revix's Bundles and the intended tracking assets.

Digital currency prices are volatile and it is possible to incur significant losses of invested capital. The value of digital assets may fluctuate and returns are not guaranteed. An investment using a Revix Bundle should be considered long-term in nature.

To the maximum extent allowed by law, Revix, its licensors, and their respective employees, contractors, agents, suppliers and vendors shall have no liability or responsibility whatsoever for any injury, damages or loss - whether direct or indirect, consequential, incidental, punitive or otherwise - arising in connection with the Revix Bundles or any data or values relating thereto - whether arising from their negligence or otherwise. Without limiting any of the foregoing, in no event shall Revix have any liability for any lost profits or indirect, punitive, special or consequential damages or losses, even if notified of the possibility thereof.

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It is the responsibility of any persons wishing to acquire cryptocurrencies using Revix's platform to observe all applicable legal requirements and tax consequences within the countries of their citizenship, residence, domicile, and place of business with respect to the acquisition, holding or disposal of the cryptocurrency, and any foreign exchange restrictions that may be relevant thereto. You should consult with your own attorney, accountant and other advisors about those matters including determining whether you may legally purchase cryptocurrencies using Revix's Bundle Technology.

Nothing in this factsheet is intended to create a contract for investment into Revix or any Bundle, and each investor acknowledges that Revix will rely on this assertion of Bundle holders' statements with respect to compliance with the laws of the jurisdiction in which the investor is legally domicile.

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